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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MMC ENERGY, INC., Civil Action No.: 08 Civ. 4353

Plaintiff,

NOTICE OF APPEARANCE VS.

KARL W. MILLER,

Defendant.

PLEASE TAKE NOTICE, that Kasowitz, Benson, Torres & Friedman LLP hereby appears as counsel for Plaintiff MMC Energy, Inc. in this action.

Dated: New York, New York

May 9, 2008

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